UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

The Financial Oversight and Management Board for Puerto Rico,

as representative of

The Commonwealth of Puerto Rico, et al.,

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

AD HOC GROUP OF PREPA BONDHOLDERS' INFORMATIVE MOTION AND NOTICE OF REQUEST TO BE HEARD AT MARCH 7-8, 2018 OMNIBUS HEARING

The Ad Hoc Group of PREPA Bondholders (collectively, the "Ad Hoc Group") hereby files this request to be heard pursuant to the Court's *Order Regarding Procedures for Attendance, Participation and Observation of March 7-8, 2018, Omnibus Hearing* [Lead Dkt. No. 2591] dated February 26, 2018 (the "Order") setting forth guidelines for parties wishing to be heard at the hearing on March 7-8, 2018 (the "Hearing").

1. The Order requests that counsel to parties who wish to speak at the Hearing file an informative motion stating the names of all attending counsel and identifying the party for which they intend to appear, the agenda items in connection with which they intend to speak, and the location (New York or San Juan) at which they intend to appear.

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

- 2. Alice J. Byowitz will appear in person on behalf of the Ad Hoc Group in Courtroom 3 of the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767.
- 3. Alice J. Byowitz intends to appear to respond to any matters raised by the Court or to any statements made by any party in connection with the above-captioned Title III proceedings or any adversary proceedings currently pending in the above-captioned Title III proceedings.

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We hereby certify that, on this same date, we electronically filed the foregoing with the clerk of the Court using the CM/ECF system, which will notify the attorneys of record.

RESPECTFULLY SUBMITTED,

In San Juan, Puerto Rico, today March 1, 2018.

TORO COLÓN MULLET P.S.C.

P.O. Box 195383

San Juan, PR 00919-5383

Tel.: (787) 751-8999 Fax: (787) 763-7760

s/ Manuel Fernández-Bared_

MANUEL FERNÁNDEZ-BARED

USDC-PR No. 204,204 E-mail: mfb@tcm.law

s/ Linette Figueroa-Torres_

LINETTE FIGUEROA-TORRES

USDC-PR No. 227,104

E-mail: lft@tcm.law

s/ Nayda Pérez-Román

NAYDA PEREZ-ROMAN USDC-PR No. 300,208

E-mail: nperez@tcm.law

Counsel for the Ad Hoc Group of PREPA Bondholders

KRAMER LEVIN NAFTALIS & FRANKEL LLP

1177 Avenue of the Americas

New York, New York 10036 Tel.: (212) 715-9100

Fax: (212) 715-8000

s/Amy Caton

AMY CATON*

THOMAS MOERS MAYER*

GREGORY A. HOROWITZ*

ALICE J. BYOWITZ*

DOUGLAS BUCKLEY*

Email: acaton@kramerlevin.com

tmayer@kramerlevin.com

ghorowitz@kramerlevin.com

abyowitz@kramerlevin.com

dbuckley@kramerlevin.com

*Admitted Pro Hac Vice

Counsel for the Ad Hoc Group of PREPA Bondholders